



Vanguard[®] Target Retirement 2015 Fund Merger

EFFECTIVE DATE: JULY 8, 2022

This notice is to alert you of the Vanguard[®] Target Retirement 2015 fund merger and changes that will occur on July 8, 2022, and may affect customer accounts in the following products:

- Advisor Mutual Fund Program
- SecurePoint Retirement Program
- SFR Program (Non-ERISA)
- Workplace Retirement Program (ERISA)
- Workplace Retirement Program (Non-ERISA)

Current Investment Option	New Investment Option	Current CUSIP	New CUSIP	Current Asset Class	New Asset Class
Vanguard [®] Target Retirement 2015	Vanguard [®] Target Retirement Income	92202E300	92202E102	Target Date	Asset Allocation/Balanced

Additionally, the Vanguard[®] Target Retirement 2015 fund will close to new money on July 6, 2022, and future investment allocations will also map to the Vanguard[®] Target Retirement Income fund on that date. Any remaining money in the current investment option will map to the new investment option on July 8, 2022.

These changes will be visible on third quarter 2022 participant statements. No action is necessary at this time; however, your clients have the option to change their allocations at any time at [SecurityBenefit.com](https://www.SecurityBenefit.com).

If you have any questions about these changes, please contact your Regional Vice President at 800.747.5164, option 3, or call us at 800.747.3942.



800.747.5164,
option 3



8 a.m. - 7 p.m., M - F
Eastern Time



[SecurityBenefit.com](https://www.SecurityBenefit.com)



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