



## SecurePoint Fund Change

EFFECTIVE DATE: 02/21/2020

Thank you for using the Security Benefit SecurePoint Retirement program. A key benefit of the SecurePoint program is the investment management expertise of Mesirow Financial, who serves as ERISA 3(38) fiduciary for the investment lineup. It is their duty to constantly monitor the fund options and make changes when necessary.

Mesirow has identified one necessary change to the SecurePoint lineup. The following change will occur on Feb. 21, 2020:

Fund to be Removed	Fund to be Added	Reason
Ivy International Core Equity Fund	MFS <sup>®</sup> International Diversification Fund*	Performance

\*New fund in the plan lineup.

After the close of business on Feb. 21, 2020, any assets remaining in the Ivy International Core Equity Fund identified for removal will be transferred to the MFS<sup>®</sup> International Diversification Fund. All future allocations directed to the removed funds will instead go to this replacement fund.

Please see the [memorandum](#) from Mesirow Financial for full details. Note that while Mesirow Financial lists Dec. 1, 2019, as the effective date, they will continue to cover the funds for 90 days. At no time will the plan be out of fiduciary coverage.

Information about this change is also being sent to your plan sponsor and their participants. Security Benefit appreciates your support of the SecurePoint Retirement program. If you have any questions, please don't hesitate to contact us at 800.747.3942.

## Security Benefit



### DOWNLOADS:

MESIROW MEMO: [Download](#)

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800.747.3942



8 a.m. - 7 p.m.  
Eastern Time



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