

# Blueprint Annuity

## How can Blueprint, a short-term fixed index annuity, help protect and simplify your clients' retirement portfolio?

### Key features

Many retirement savers face tough choices between protecting their principal and pursuing meaningful growth. Blueprint Annuity can offer a balanced approach - providing stability without forcing them to sacrifice potential returns.

- **Agility:** Short-term product offering flexibility and liquidity for rate-sensitive clients
- **Guarantees:** Guaranteed rates and caps provide certainty and eliminate renewal rate concerns
- **Diversifiers:** 1-yr accounts can capture upside in rising rate environments.
- **Simplicity:** Choose from 5 simple strategies - 2 Fixed and 3 S&P 500®-based Index Accounts.

[Download Rate Sheet](#)

Use the table below to explore the indices available in Blueprint and its performance.

Indices	Index Crediting Strategies
S&P 500®	Annual Point to Point with Cap
	Annual Point to Point with Trigger Rate
	Annual Average
	Monthly Sum

- [Overview/Performance](#)

[Blueprint Annuity State Variations](#)

### Blueprint Resources

## Blueprint Resources

**Before Selling Blueprint**

- 1. Check with your Broker-Dealer to see if Blueprint is approved
- 2. [Get Appointed with Security Benefit](#)
- 3. [Complete Product Training](#)

Notes

Not available in New York.

**At a glance**

**Product name:** Blueprint Annuity  
**Product type:** Fixed Index Annuity  
**Minimum Purchase:** \$10,000  
**Account Type(s):** IRA  
**Surrender Charges:** 3-year; 5-year  
**Strategy:** 3 Index Accounts + 2 Fixed Account

- [Download the Fact Sheet](#)
- [Download the Brochure](#)
- [Compare Product](#)

**FINANCIAL PROFESSIONAL USE ONLY — NOT FOR USE WITH CONSUMERS**

The Security Benefit Blueprint Annuity, issued in most states on form ICC25 6100 (6-25), is a single purchase payment deferred annuity issued by Security Benefit Life Insurance Company. Product features, limitations, and availability may vary by state. In Idaho, the Blueprint Annuity is issued on form ICC25 6100 (6-25).

Guarantees provided by annuities are subject to the financial strength of the issuing insurance company. Annuities are not FDIC or NCUA/NCUSIF insured; are not obligations or deposits of and are not guaranteed or underwritten by any bank, savings and loan, or credit union or its affiliates; and are unrelated to and not a condition of the provision or term of any banking service or activity.

Fixed index annuities are not stock market investments and do not directly participate in any equity, bond, other security, or commodities investments. Neither an index nor any fixed index annuity is comparable to a direct investment in the equity, bond, other security, or commodities markets. Unless otherwise indicated, the index's performance does not include dividends.

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