

# NEA<sup>®</sup> DirectInvest<sup>®</sup>

## Are you a member that feels confident in your ability to plan for retirement yourself?

Key features

**You should consider DirectInvest<sup>®</sup> if:**

- You are familiar and comfortable with transacting financial business over the internet
- You understand investment principles and strategies
- You have your own plan for closing the retirement gap

**If DirectInvest<sup>®</sup> sounds like the option for you, take a closer look at the link below for more information.**

NEA<sup>®</sup> DirectInvest<sup>®</sup> is part of the overall NEA Retirement Program and is a voluntary 403(b)(7) retirement savings and investment program designed for educators. For NEA Members who feel confident enough to make their own retirement planning decisions, there's an online way to invest in the NEA Retirement Program. DirectInvest<sup>®</sup> offers a convenient way to invest through a secure internet connection.

**To see whether NEA DirectInvest<sup>®</sup> can complement your retirement portfolio, please visit [this page](#) to learn more.**

## At a glance

**Product name:** NEA<sup>®</sup> DirectInvest<sup>®</sup>

**Product type:** Mutual Fund

**Minimum Purchase:** \$25 per pay period or \$1,000 lump sum

**Account Type(s):** 403(b)

**Surrender Charges:**

N/A

**Strategy:** 38 Investment Options

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The NEA DirectInvest 403(b)(7) is a Custodial Account under § 403(b)(7) of the Internal Revenue Code.

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**prospectuses (if available) carefully before investing. Investing in mutual funds involves risk and there is no guarantee of investment results.**