# Need InspIRAtion for Educating Clients on Stretch IRAs?

Stretching an Inherited IRA can help a client's beneficiaries (spouses or others) avoid a large tax hit upon inheritance while allowing the account to continue growing tax-deferred over time. Are you discussing this important strategy with your clients?

To support these conversations, we’ve created a set of valuable resources to guide your discussions and help your clients make informed decisions.

Plus, check out our article: "How Can You Extend the Benefits of an Inherited IRA?". You can easily share this with your clients—just click "Email Your Clients" to send them a direct link.

Let’s make these conversations easier and more impactful!

Read the Client Guide

**Related Value-Add Marketing Resources**


**Brochure – Extending Benefits of Inherited IRAs**

A guide for your clients on what they need to know if they have inherited an IRA.

Download the Brochure >

**Brochure – Extending Benefits of Inherited IRAs for Non-Spousal Beneficiaries**

A guide for your clients who inherit a non-spousal IRA.

Download the Brochure >

**Brochure – Guide to Inherited IRAs**

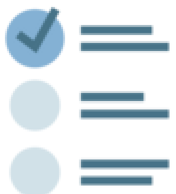
A guide for clients on the details of Inherited IRAs.

Download the Brochure >

**Seminar - The Life of Your IRA**

A seminar for advisors to present to clients on bequeathing an IRA.

Download the Presentation >



**Brochure – Leading A Family Meeting on Wealth Transfer**

A step-by-step guide on talking with your clients about gifting or inheriting assets.

Download the Guide >

**Brochure for Financial Professionals – Inherited IRAs At-a-Glance**

A handout on the main points to discuss with clients about Inherited IRAs.

Download Inherited IRAs At-a-Glance for Financial Professionals >

**Brochure for Clients – Inherited IRAs At-a-Glance**

A client-facing handout on what to know about Inherited IRAs.

Download Inherited IRAs At-a-Glance for Clients >

## Shareable Content

Share *How Can You Extend the Benefits of an Inherited IRA?* with your clients.

Email Your Clients

## Related Resources

- Helping Your Clients with Their Retirement Accounts
- Need InspIRAtion for Educating Clients on IRAs?
- More Value Add Resources



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