Avantis Barclays Volatility Control Index

Ticker Asset Classes Inception Date

BXIIAV10 Multi Asset 11/10/2021

Overview

The Avantis Barclays Volatility Control Index (the "Index") aims to provide exposure to profitable firms priced at good value and to the U.S. Treasuries for a 10% risk budget using techniques of Modern Portfolio Theory. The building blocks that make up the portfolio are: Equities (Avantis U.S. Quality Large Cap Index) and Treasury Futures (US 2Y, US 5Y, US 10y).



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Please also refer to the product literature for the Security Benefit Life Insurance Company annuity offering an index account based on the index.

The chart presents the change in the index value for the selected period; an individual cannot invest directly in an index. The change in the index's value shown in the chart does not reflect the caps, spreads, trigger rates, and/or participation rates that would have applied to an index account in a fixed index annuity that determined interest credits based in part on the change in the index's value. Past performance of the index is no guarantee of, and should not be relied upon as a predictor of the future change of the index's value. Unless otherwise indicated, the index's performance does not include dividends.

Performance of the Avantis Barclays Volatility Control Index prior to 2021 is simulated. Simulated performance utilizes backward looking projections and should not be relied on as a predictor of future performance, which may differ substantially from the simulated performance reflected in this example.

Annuities are issued by Security Benefit Life Insurance Company in all states except New York.

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