# **S&P 500**®

Ticker SPX Asset Classes U.S. Equity - Large Cap Inception Date **03/04/1957** 

#### **Overview**

The S&P 500 is widely regarded as the best single gauge of large-cap U.S. equities. The index includes 500 leading companies and covers approximately 80% of available market capitalization.



# Performance

**Summary Performance** 

**One Month** 

One Month

1 Year

1 Year

### 2 Year (annualized)

2 Year (annualized)

### 5 Year (annualized)

5 Year (annualized)

### 10 Year (annualized)

10 Year (annualized)

### 20 Year (annualized)

20 Year (annualized)

#### Year to Date

Year to Date

### **Historical Performance**

#### **Annualized Performance: -**

**S&P Dow Jones Indices Disclaimer:** The "S&P 500," "S&P 500 Low Volatility Daily Risk Control 5% Index," "S&P Multi-Asset Risk Control (MARC) 5% Index," and "S&P 500 Factor Rotator Daily RC2 7% Index" are products of S&P Dow Jones Indices LLC or its affiliates ("SPDJI") and have been licensed for use by Security Benefit Life Insurance Company (SBL). S&P®, S&P 500®, US 500, The 500, iBoxx®, iTraxx® and CDX® are trademarks of S&P Global, Inc. or its affiliates ("S&P"); Dow Jones® is a registered trademark of Dow Jones Trademark Holdings LLC ("Dow Jones"), and these trademarks have been licensed for use by SPDJI and sublicensed for certain purposes by SBL. The Foundations Annuity is not sponsored, endorsed, sold or promoted by SPDJI, Dow Jones, S&P, their respective affiliates, and none of such parties make any representation regarding the advisability of purchasing the Foundations Annuity nor do they have any liability for any errors, omissions, or interruptions of the above named indices.

Please also refer to the product literature for the Security Benefit Life Insurance Company annuity offering an index account based on the index.

The chart presents the change in the index value for the selected period; an individual cannot invest directly in an index. The change in the index's value shown in the chart does not reflect the caps, spreads, trigger rates, and/or participation rates that would have applied to an index account in a fixed index annuity that determined interest credits based in part on the change in the index's value. Past performance of the index is no guarantee of, and should not be relied upon as a predictor of the future change of the index's value. Unless otherwise indicated, the index's performance does not include dividends.

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