

[How Tax Deferral Can Boost Your Clients Savings Potential](#)

Clients looking for strategies to relieve the tax burden and save more for retirement may be interested in tax deferral options like annuities.

Our tax deferral content for clients offers information on how tax deferral options like annuities can provide safety and stability while:

- Allowing their assets to grow through the power of compounding interest, and
- Delaying tax payments until they retire

Many people think of tax planning as the exclusive concern of wealthy individuals trying to avoid significant tax bills, but tax considerations should be part of any comprehensive retirement plan. Understanding how and where tax deferral fits into a client's retirement strategy is key to ensuring their investments grow so they will have enough money saved when they leave the workforce.

[Read the Client Guide](#)

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Capital Gains Tax Overview

An overview of how investments are taxed, along with helpful strategies to minimize the taxes your clients pay on those earnings.

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Make Saving for Your Future Less Taxing

A handout for your clients that covers how a deferral strategy can compound their contributions to their investment accounts such as IRAs and employer-sponsored retirement plans.

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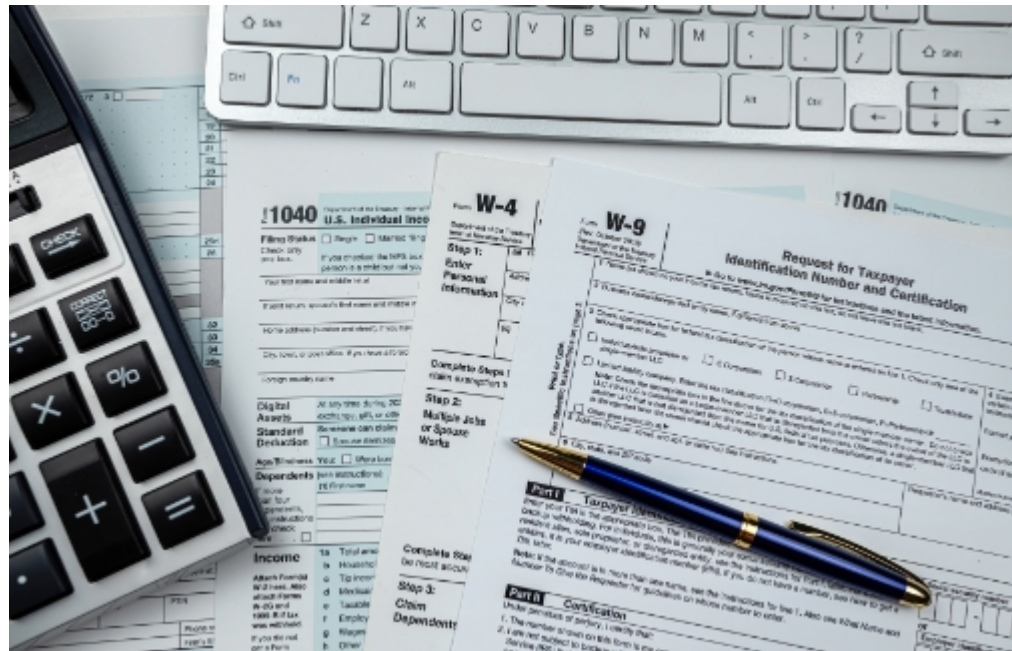


How Tax Deferral Can Boost Your Savings Potential

A brochure you can offer your clients on tax deferral strategies and how they can be used to ensure their investments grow throughout their retirement planning journey.

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