


Morningstar Wide Moat Focus Barclays 7% Index

- Aims to provide stable returns based on the long-term strength of its selected stocks across multiple sectors
- Excess Return Index (dividends are reinvested)
- Comprised of four Barclays U.S. Treasury futures indices and the Morningstar Wide Moat Focus Index
- Volatility control adjusts allocation to maintain annual volatility at or below 7%



Learn how the Wide Moat 7% Index is constructed.



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Related Resources

- [Foundations Annuity](#)
- [Wide Moat 7% Index Brochure](#)
- [Wide Moat 7% Index Account at a Glance](#)
- [Comparison Grid: Diversified Crediting Strategies](#)

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