I'm an individual. How do I register for an online account on SecurityBenefit.com?

Website Support

Navigate to SecurityBenefit.com and click <u>Register</u> within the upper menu.



On the next screen, select which type of website user you are to begin the registration process.

Welcome to Security Benefit

Choose Role	Create Online Account	Benefits of your new online account access includes:	
 Individual You have mutual fund, fixed, fixed index, or variable and 	ity accounts with Security Benefit.		
 Financial Professional You provide expert financial guidance to clients. Employer You are a plan sponsor who manages employee retirem 	nent plans.	 Manage your investi Access documents set 	s such as account balance and transa ments. uch as statements and tax forms. count secure through identity verificat
NEXT		* ID.me is an independer	nt third-party vendor not affiliated wi

Once your role has been chosen, you'll be asked to fill in all required fields.

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ication with ID.me.

with Security Benefit.

Before You Get Started

Visit our Registration & Login FAQs for more information.

* Indicates required fields.

First Name *

Last 4 digits of Social Security Number (Example: 1234) *

Date of Birth *

Last Name *

mm/dd/yyyy

Email Address - (Please use the email address associated with your account, when possible.) *

Username - (At least 8 letters and/or numbers. No Special characters and/or spaces) *

Account/Contract Number

Re-enter Email Address *

BACK SUBMIT

When you have successfully entered information into all required fields, the registration process is almost complete and you should see this screen. If you need to, you can navigate away from this page.

 \Box

Welcome to Security Benefit

Choose Role

Create Online Account

Setup Authentication

Your registration is almost complete!

Please check your email for a link to complete the online account access process.

Note: This email will expire in 7 days.

Check your email account used in the initial registration process for a confirmation email (the email will come from Do-Not-Reply@SecurityBenefitInfo.com). When it arrives, you will have 7 days to open it and click the link to finalize the account registration process, which includes:

- Setting up a password,
- Setting up security questions, and
- Entering a cell phone and/or landline phone number for multi-factor authentication.

Continue Registration

Choose Role

Create Online Account

Setup Authentication

Your registration is nearly complete. Click the button below to set your password, security questions, and multi-factor authentication.

COMPLETE MY REGISTRATION

Once you click "Complete my Registration", you will be asked to create a password. Passwords must contain:

- At least 12 characters
- At least 1 number
- At least 1 lowercase letter
- At least 1 uppercase letter
- At least 1 special character

• Does not contain part of the username

You will also be asked to choose a recovery question in the event of needing to reset a password or gain access when you have forgotten a password.

Create a Password

✓ Choose Role	Create Online Accou	unt	Setup Authentication
* Indicates required fields. New Password *		Password Requirements	
Re-enter New Password *	@	 At least 12 characters At least 1 number At least 1 lowercase letter At least 1 uppercase letter At least 1 special character Does not contain part of username 	
Recovery Question Choose a forgot password question * - Select - Answer to Recover Question (At least 4 characters) *	✓		

NEXT

After successfully establishing a password and setting a recovery question, you will need to set up additional security verification numbers, either a text message or a voice call with verification code to any number you choose.

For text verification, enter your 10-digit cell phone number without the country prefix. Please do not enter hyphens or parentheses. Click on the "Send Text" button to verify the device. Please allow up to 30 seconds to receive the text.

To set up voice call verification, enter your 10-digit phone number without the country prefix. Please do not enter hyphens or parentheses. Click on the "Call" button to verify the phone number. Please allow a few minutes to receive your voice call.

Security Settings

✓ Choose Role

✓ Create Online Account

Setup Authentication

Sign In Verification Code Setup

Enter your Mobile number for Text verification or your Phone number for Voice Call verification (at least one is required). You can update these at any time in My Profile.

Set Up Text Verification	
Country	
United States	
Select the country where your phone is registered.	
Mobile number	
Enter your 10-digit phone number without the country prefix. Please do n	ot enter hyphens or parentheses.
SEND TEXT	
Set Up Voice Call Verification	
Country	
United States	•
Select the country where your phone is registered.	
Phone number	
Enter your 10-digit phone number without the country prefix. Please do n	ot enter hyphens or parentheses.
Extension	

If you selected text verification, this screen will appear and you can enter the verification code sent via SMS to your cell phone. Enter the code and click on the "Verify" button. Once verified, your cell phone number will allow you to receive a verification code to access the site if you are signing in from a new device, or signing in one year or more after your last sign in.

Security Settings

SIGN IN

Verification code was sent to your dev	vice.	
✓ Choose Role	 Create Online Account 	Setup Authentication
Sign In Verification Code Se	tup	
Enter your Mobile number for Text verit	fication or your Phone number for Voice Call verification (at least o	one is required). You can update these at any tim
Set Up Text Verification		
Enter the verification code received	l on your device.	
Verification Code		

< BACK	VERIFY		
Set Up Voice Call Verificati	ion		

If you selected voice call verification, this screen will appear and you can enter the verification code received via a voice call to the number you entered. Enter the code and click on the "Verify" button. Once verified, your phone number will allow you to receive a verification code via voice call to access the site if you are signing in from a new device, or signing in one year or more after your last sign in.

ne in My Profile.



Security Settings

✓ Create Online Account	Setup Authentication
or your Phone number for Voice Call verification (at leas	t one is required). You can update these at any time i
Y	
	✓ Create Online Account

When you have entered the verification code, this screen will appear which confirms the number that has been established for your profile. Should you wish to change a phone number, simply sign in to your account, navigate to My Profile in the upper right navigation and edit your profile information.

in My Profile.

Security Settings

Choose Role

Create Online Account

Setup Authentication

Sign In Verification Code Setup

Enter your Mobile number for Text verification or your Phone number for Voice Call verification (at least one is required). You can update these at any time in My Profile.

Set Up Text Verification

A text message has been established for:

Select the "SIGN IN" button below to continue.

To change your number, please sign in and select My Profile in the top navigation to edit your profile.

Set Up Voice Call Verification

SIGN IN

Your account set up is now complete. By clicking the "Sign In" button you can enter your credentials and access the website.

If you should have any questions or encounter any issues in registering, please call our Service Center at 800.888.2461 from 8 a.m. to 7 p.m. (Eastern Time), Monday through Friday.

