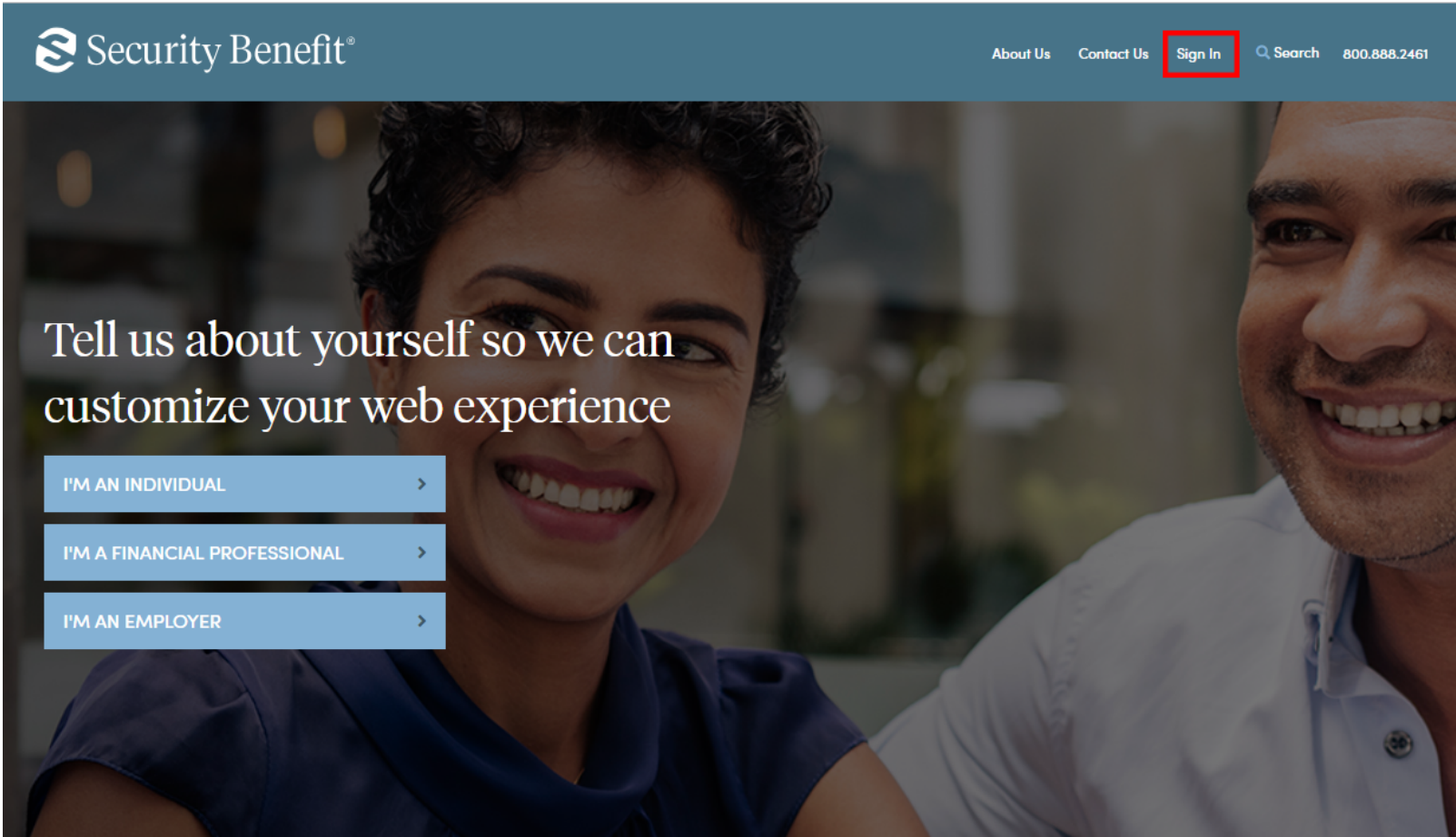


Where can I find client contract information?

Financial Professionals

Contracts are distributed through the United States mail service for annuity products. To view client contract information, click on Sign in from the top navigation.



Complete the Sign In process by entering your registered Username and Password.

Welcome

Please sign in to access annuity contracts (fixed, fixed index and variable).
For mutual fund accounts (403(b), 457, 401(k)), visit [SecurityRetirement.com](#).

Username *

Password *

☐ Remember my username and password

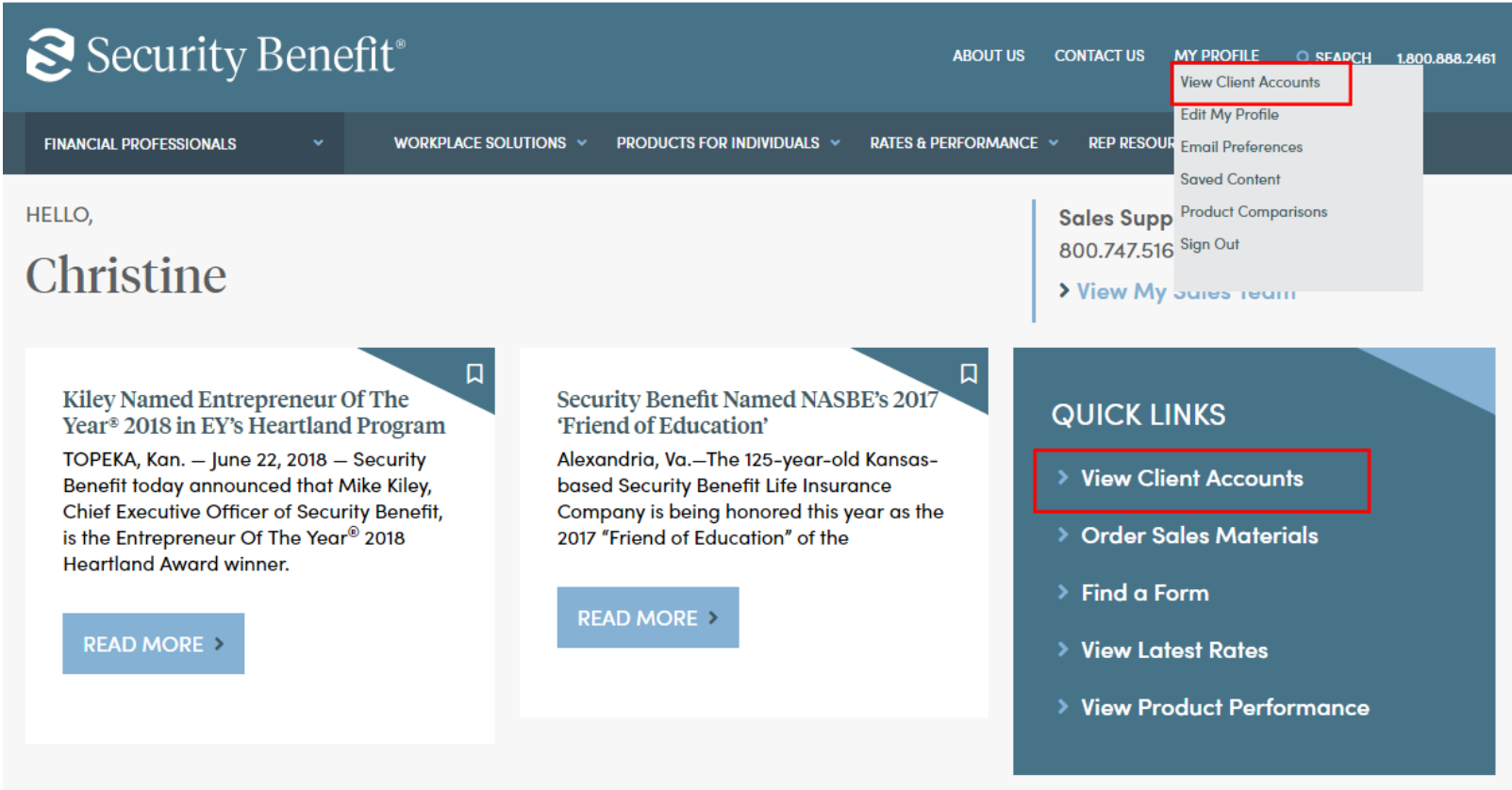
SIGN IN

REGISTER YOUR ACCOUNT ONLINE

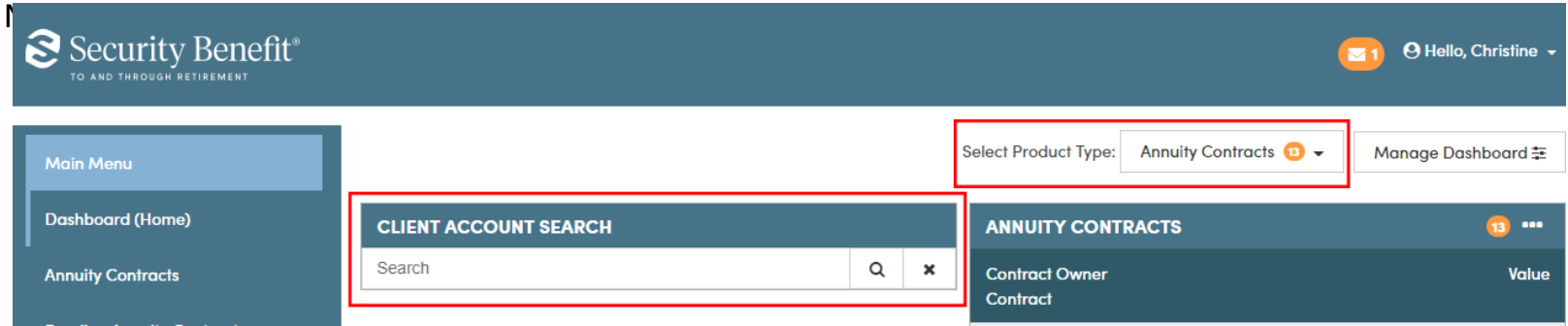
> [Forgot Password](#)

> [Forgot Username](#)

Upon successful sign in, client contracts are available by clicking on "Client Accounts" located in the top navigation or within Quick Links.



A dashboard representing the business will display. If multiple product types exist, the Products can be filtered by selecting Product Type. Client contracts can be searched upon by Client



Client contact is also viewable by accessing the applicable links of the Left Navigation. All active accounts are viewable by selecting Annuity Contracts by Product Type.

Main Menu

Dashboard (Home)

Annuity Contracts

Pending Annuity Contracts

Assets by Person

Book of Business by Product

Surrenders (30 Days)

Current Activity

Portfolios

Report Builder

Tools & Info

Forms

Prices & Performance

Order Materials

RMD Calculator

Once the Client's contract is located, clicking on the Contract Owner name line will display account specific details including Month end account values, Transaction history, Future Allocations and Programs, Current Allocations, People Information, Documents and Online transactions if available.

ANNUITY CONTRACTS						T
Add to Portfolio	Contract	Contract Owner	Product	Qualification Type	Value	
<input type="checkbox"/>	7400000419	PERSON, TEST 1	SB ClearLine Annuity	Non-Qualified	\$99,988.00	
<input type="checkbox"/>	7400000572	TEST	SB ClearLine Annuity	Roth IRA	\$0.00	
<input type="checkbox"/>	7400000702	BENES, TEST	SB ClearLine Annuity	IRA	\$0.00	
FOR REGISTERED REPRESENTATIVE USE ONLY. NOT INTENDED FOR CONSUMER SOLICITATION PURPOSES.						