

A Multi-Fund Platform with Brand Names You Recognize

Advisor Mutual Fund is a unique mutual fund custodial platform with over **155 Mutual Funds** and over **30 Investment Managers** to offer the diversification that you need. It is easy to use with low minimums to get started, and an efficient enrollment process to sign up.

Key Investment Features:

- Robust set of Investment Options with over 30 Investment Managers
- 5 Passive Index Portfolio options with Vanguard®
- 5 Target Portfolios by Mesirow Financial®
- The addition of The American Funds®
- New fund additions with ESG integration
- Target Date Funds with T. Rowe Price® and Vanguard®

In addition to the robust set of investment options, Advisor Mutual Fund has many customer friendly features to help you provide a simple, competitive platform for your clients.

For more information (including financial professional fact sheets and resources), [contact your Sales Team](#) or call 800.747.5164, Option 3.

Related Resources

- [Fact Sheet Option 3 \(PDF\)](#)
- [Fact Sheet Option 4 \(PDF\)](#)
- [Mesirow Risk Quiz \(PDF\)](#)
- [Passive Portfolios with Vanguard Funds \(PDF\)](#)
- [Target Portfolios \(PDF\)](#)
- [About ESG Funds \(PDF\)](#)

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