Employee education is important to Security Benefit

We have multiple calculators online, and additional education from Morningstar® once they sign in to their account. You can browse our calculators below.

Cash Flow

How long will my money last with systematic withdrawals?

Investments

- How should I allocate my investments?
- What is my risk tolerance?

Paycheck and Benefits

• How will payroll adjustments affect my take home pay?

Planning for Retirement

- Are my current retirement savings sufficient?
- How much will I need to save for retirement?
- How will inflation impact my retirement?
- How will retirement impact my living expenses?
- Save Now vs. Save Later
- When should I start saving for retirement?

Five Minute Retirement Checkup

Not sure how much you should be saving for retirement? Your financial professional can assist you with exploring this question, but you can also find help on the Internet with our <u>Five-Minute Retirement Checkup</u>. Answer questions for a snapshot of your progress toward meeting your needs for retirement income.

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