Financial Calculators

Start by asking yourself important questions such as:

- When should I start saving for retirement?
- How much will I need to save for retirement?
- Are my current retirement savings sufficient?

These Financial Calculators are available to assist you in finding answers to your questions.

Cash Flow

• How long will my money last with systematic withdrawals?

Investments

- How should I allocate my investments?
- What is my risk tolerance?
- Should I convert to a Roth IRA?
- What are my projected required minimum distributions?

Paycheck and Benefits

• How will payroll adjustments affect my take home pay?

Planning for Retirement

- Are my current retirement savings sufficient?
- How much will I need to save for retirement?
- How will inflation impact my retirement?
- How will retirement impact my living expenses?
- I'm self-employed, how much can I contribute to a retirement plan?

Five-Minute Retirement Checkup

Not sure how much you should be saving for retirement? Your financial professional can assist you with exploring this question, but you can also find help with our <u>Five-Minute</u> <u>Retirement Checkup</u>. Answer questions for a snapshot of your progress toward meeting your needs for retirement income.

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