

RateTrack® Annuity

Do you want to help your conservative clients preserve principal and still participate automatically if rates rise?

Key features

- [RateTrack® Annuity](#) is tied to the 3 Month CME Term SOFR Reference Rate.

RateTrack® Annuity, the industry's first floating rate annuity, offers unprecedented potential for automatic interest rate increases as rates rise without incurring market risk.

What is RateTrack[®] Annuity?

This short video shows how the RateTrack[®] Annuity's innovative floating rate component works.

RateTrack[®] Annuity as a Bond Alternative

When rates rise, bond values tend to fall. RateTrack[®] Annuity could help preserve their principal with potential for interest. Learn more from this short video.

If you're curious about how interest rates and floating rates have performed in the past, our Floating Rate Tool highlights historical performance so you can track movement and determine whether the RateTrack[®] Annuity might be a good option for a portion of your clients' savings.

- [Go to Floating Rate Tool](#)

Let Security Benefit assist you and your clients by taking advantage of our RateTrack[®] Annuity solution.

- [Rate Sheet](#)
- [State Variations](#)
- [Read more about the benefits of RateTrack[®].](#)
- [Get Appointed](#)

Notes

Not available in New York.

At a glance

Product name: RateTrack® Annuity

Product type: Fixed Annuity

Minimum Purchase: \$10,000

Account Type(s): 403(b)

Surrender Charges: 5-year Term; 7-year Term

Strategy: Floating Rate Annuity

[Download the Fact Sheet](#)

[Download the Brochure](#)

[Compare Product](#)

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The Security Benefit RateTrack® Annuity, form ICC15 5300 (12-15) and 5300 (12-15), a single premium deferred fixed annuity, is issued by Security Benefit Life Insurance Company. Product features, limitations, and availability vary by state.

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