



Workplace Retirement Program Fund Changes

EFFECTIVE: MAY 6, 2022

Thank you for using Security Benefit's Workplace Retirement Program. A key benefit of the Workplace Retirement Program is the investment management expertise of Mesirow Financial, who serves as the ERISA 3(38) fiduciary for the investment lineup. It is their duty to constantly monitor the fund options, and make changes when necessary.

Recently, Mesirow identified the following necessary changes to the Workplace Retirement Program which will be effective on May 6, 2022:

Current Investment Option	New Investment Option
T. Rowe Price QM U.S. Small Cap Growth Equity	Franklin Small Cap Growth

If participants have assets in the investment option that is being removed, they can transfer those assets at any time to the investment option(s) of their choice. Any assets remaining in the investment option to be removed on May 6, 2022, will be mapped to the new investment option. Changes can be made on our website at [SecurityBenefit.com](https://www.SecurityBenefit.com).

Information about this change is also being sent to your plan sponsor and their participants. If you have any questions, please don't hesitate to contact us at 800.747.3942.

We appreciate your business and look forward to our continued service as your retirement plan provider.

Sincerely,

Security Benefit



800.747.3942



8 a.m. - 7 p.m., M - F
Eastern Time



SecurityBenefit.com

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Neither Security Benefit Corporation nor its affiliates are fiduciaries. This information is general in nature and intended for use with the general public. For additional information, including any specific advice or recommendations, please visit with your financial professional.

The Workplace Retirement Program for ERISA Plans 401(k) and 401(a) products are Trust Accounts under §401 of the Internal Revenue Code. The Workplace Retirement Program for ERISA Plans 403(b)(7) ERISA product is a Custodial Account under §403(b)(7) of the Internal Revenue Code. The Workplace Retirement Program for ERISA Plans 457(b) Tax Exempt product is a Trust Account under §457(g) of the Internal Revenue Code.

The Mesirow Financial Investment Strategies division of Mesirow Financial Investment Management, Inc., an SEC-registered investment advisor (Mesirow Financial) has provided the following investment option information as a result of its qualitative and quantitative research process. It is the participant's responsibility to select which investment options from this list meet the participant's investment objectives and risk tolerances as Mesirow Financial has not selected these investment options on the participant's behalf. Mesirow Financial retains all rights, title and interest in and to any pictorial, narrative or other written or graphical presentation of all other material contained herein. The Mesirow Financial name and logo are registered service marks of Mesirow Financial Holdings, Inc. © 2022, Mesirow Financial Holdings, Inc. All rights reserved.

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