View as a Web Page

Security Benefit®

CLS AdvisorOne International Equity Fund merger

EFFECTIVE: APRIL 29, 2019

On April 15, 2019, the Board of Trustees of AdvisorOne Funds announced the reorganization of the CLS AdvisorOne International Equity fund. These changes will be effective on April 29, 2019, and might affect your client accounts in the following plans:

SFR – ERISA AND NON-ERISA

OLD Fund Name	NEW Fund Name
CLS AdvisorOne International Equity	CLS AdvisorOne Global Diversified Equity

SFR – STATE OF IOWA

OLD Fund Name	NEW Fund Name
CLS AdvisorOne International Equity	JPMorgan U.S. Government Money Market

Also effective April 29, 2019:

- Any future allocation or automatic asset reallocation program currently directed to the CLS International Equity fund will redirect to the new fund for each plan (as indicated above).
- Any assets left in the CLS Global Diversified Equity fund on April 29, 2019, will transfer to the new fund for each plan (as indicated above).

If your clients have assets in the CLS International Equity fund, they can transfer those assets to the investment option(s) of their choice at any time on www.SecurityRetirement.com. We will also send written notice regarding this fund

reorganization to clients in the next few days.

If you have questions, please contact our service center at 800.747.3942. Our service representatives are available to assist you or your clients between 8 a.m. and 7 p.m. ET.





800.747.3942

8 a.m. - 7 p.m. (Eastern Time)



SecurityBenefit.com

99-00502-71 2019/04/23 | FINANCIAL PROFESSIONAL USE ONLY - NOT FOR USE WITH CONSUMERS

Services and securities are offered through **Security Distributors**, a subsidiary of Security Benefit Corporation (Security Benefit).

View as a Web Page | Manage Email Preferences