

REMINDER SFR PROGRAM FUND REPLACEMENTS FOR NON ERISA PLANS

November 17, 2017

This message is a reminder that in mid-November 2017, Security Benefit will implement the fund replacement process for plans and accounts within the SFR Program. Plan sponsors were mailed a written notice after September 15th and participants were sent a letter after September 20th, explaining the upcoming changes.

Four new funds will be added and seven funds will be removed. The seven that are scheduled to be removed have failed one or more of the monitoring standards for six or more consecutive quarters. The funds that are being removed will have their assets mapped to a similar fund on November 17th, 2017. All Futures, Dollar Cost Averaging, and Automatic Asset Reallocations will have their assets mapped to the appropriate designated fund on November 17th as well.

The timeline for communication is as follows:

- A Plan Sponsor letter for all non ERISA Plans, with accompanying flyer, was mailed after September 15th.
- After September 20th a Participant letter, with accompanying flyer, was mailed.

The links below provide additions and mapped details.

[2017 SFR Fund Replacements and additions \(pdf\)](#)

Should you have any questions regarding this information, please contact your Regional Vice President or Security Benefit at 1-800-747-5164.