



Upcoming SecurePoint Fund Change

January 26, 2017

Dear Advisor,

Thank you for using the Security Benefit SecurePoint Retirement program for your retirement plan participants. A key benefit of the SecurePoint program is the investment management expertise of Mesirow Financial, who serves as an ERISA 3(38) fiduciary for the investment line-up. It is their duty to constantly monitor the fund options, and make changes when necessary.

Mesirow has identified a necessary change to the SecurePoint line-up. The following change will occur on March 24, 2017.

Fund to be Removed	Assets Transfer To	Reason
JPMorgan Disciplined Equity	Wells Fargo Disciplined US Core*	Availability

*New fund in the plan line-up.

After close of business on March 24, 2017, any assets remaining in the fund identified for removal will be transferred to the identified replacement fund. All future allocations directed to the removed fund will instead go to the replacement fund.

Please see the [Mesirow Financial Fund Change memorandum](#) from Mesirow Financial for full details. Note that while Mesirow Financial lists February 1 as the effective date, they will continue to cover the fund for 90 days. At no time will your plan be out of fiduciary coverage.

Information about this change is also being sent to your plan sponsor clients and their plan participants. Security Benefit appreciates your support of the SecurePoint Retirement program. If you have any questions, please don't hesitate to

Available for you to download:

- [Mesirow Financial Fund Change](#)
- [Plan Sponsor Letter](#)
- [Participant Letter](#)