

How Foundations Annuity Addresses Volatility

This investment strategy aims to deliver consistent performance even in unstable and low-interest scenarios by focusing on the 100 least volatile stocks in the S&P 500. By incorporating a risk management technique, this strategy is able to maintain a stable volatility level of 5%. Additionally, it employs a 5% Daily Risk Control mechanism, adjusting allocations between the index and cash based on the prevailing volatility levels, favoring index investments during low volatility periods and cash during high volatility times.

Having the option to choose crediting strategies benchmarked against a Low Vol Index can be helpful, especially in periods of market turbulence. With the S&P 500 Low Vol Index Accounts within Foundations, clients have access to both an Annual and 2-yr Point to Point Index Account from which to receive interest credits. Both these crediting strategies offer uncapped interest potential (annual spread applies), which in some cases, could provide greater interest potential than a capped account.


Learn more ab out the S&P 500® Low Vol Index with the client-friendly materials at right, or watch and share our short video below that explains the Index construction and how interest credits are applied.

S&P 500 Low Volatility Daily Risk Control 5% Index Account

Find out how interest is credited using this uncapped strategy designed to manage market volatility (an annual spread applies).



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	<div>SELLING FOUNDATIONS</div> <div>The first steps in selling Foundations:</div> <div><div>1. Check with your Broker-Dealer to see if Foundations is approved</div><div>2. Get Appointed with Security Benefit</div><div>3. Complete Product Training</div></div> <div>FIAAs don't have to be complicated, and with Foundations, we've created content to help make it easier to educate your clients on how the product works. From client-friendly presentations to sales ideas and direct mail pieces to help you generate interest, use the resources linked below to start conversations with your clients.</div> <div>Selling Foundations</div>
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Related Resources

- [Foundations Annuity](#)
- [S&P 500® Low Vol 5% Index Brochure](#)
- [S&P 500 Low Vol 5% Index Account at a Glance](#)

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