Quick Reference Tax Guide

From income tax brackets, exemptions and deductions to contribution plan limits and education incentives, this handy one-page guide compiles key IRS guidelines for the tax year.



This year's guide includes updates from the SECURE Act impacting RMDs, education incentives and more.

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What's Inside

- Tax Rates
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- Education Incentives
- Social Security

- Qualified Plans
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- How Tax Deferral Works
- How Capital Gains Are Taxed
- When do I take a Required Minimum Distribution?

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